ASBAIT
ARIZONA SCHOOL BOARDS ASSOCIATION INSURANCE TRUST

Transforming Health – Improving Lives

CHECKLIST OF REQUIRED INFORMATION TO RECEIVE A QUOTE

- Group Name
- Effective Date (current and proposed)
- Name of Current Carrier or TPA
- 2 Years Rate History (current and prior year) *renewal if available*
- 2 Years Paid Claim History (current and prior year)
- Large Claim Information
  - 2 Years with paid amounts over $25,000
  - Diagnosis and current status of each with prognosis if available
  - Case management notes if available
- Current Schedule of Benefits with summaries for all current plans and prior year if different
- Current Employee Census Report by plan and tier, including covered retirees if applicable
- Broker Commission (current and requested if applicable)
- If currently Self-Funded:
  - Current contracts for specific and aggregate (12/12, 12/15, 15/12 paid)
    - What coverage's are included (Med/Rx/Den/Vis)
  - Current rates and factors and/renewal rates and factors (if available)
  - Current and/or Renewal administrative fees

Please send the above information to inquiries@asbait.org.

ASBAIT MISSION:
The mission of the Arizona School Boards Association Insurance Trust is to set the standard for service, benefits, and affordability for the health care of Arizona's school employees and their dependents.